



Commodities – Diferencial de Base

2 de outubro de 2026

Commodities Research

Vitor Novaes

Brasil – Banco BTG Pactual S.A.

Visão geral — Basis por praça

Soja

Região	Basis (Preço Região - Preço B3)	Var. 30D	Média 12M	Mín. 12M	Máx. 12M
Paranaguá (PR)	13.21	+1.78	5.53	-13.59	17.23
Sorriso (MT)	-6.21	+2.66	-18.05	-41.50	1.72
Rondonópolis (MT)	-2.85	+1.76	-13.79	-41.83	5.13
Campo Grande (MS)	-3.36	+4.62	-11.65	-32.62	6.39
Dourados (MS)	-2.00	+5.88	-10.84	-32.49	5.75
Passo Fundo (RS)	1.60	+7.51	-2.76	-19.51	11.11

Milho

Região	Basis (Preço Região - Preço B3)	Var. 30D	Média 12M	Mín. 12M	Máx. 12M
Campinas (SP)	-3.54	-2.32	-2.01	-7.18	1.25
Sorriso (MT)	-19.06	+2.47	-21.90	-28.31	-15.47
Rio Verde (GO)	-11.81	-2.05	-11.12	-18.45	-5.07
Rondonópolis (MT)	-17.83	-0.81	-17.17	-22.90	-11.94
Dourados (MS)	-17.97	+1.83	-15.16	-22.20	-9.67
Passo Fundo (RS)	-3.17	+3.20	-4.38	-11.29	1.92

Boi Gordo

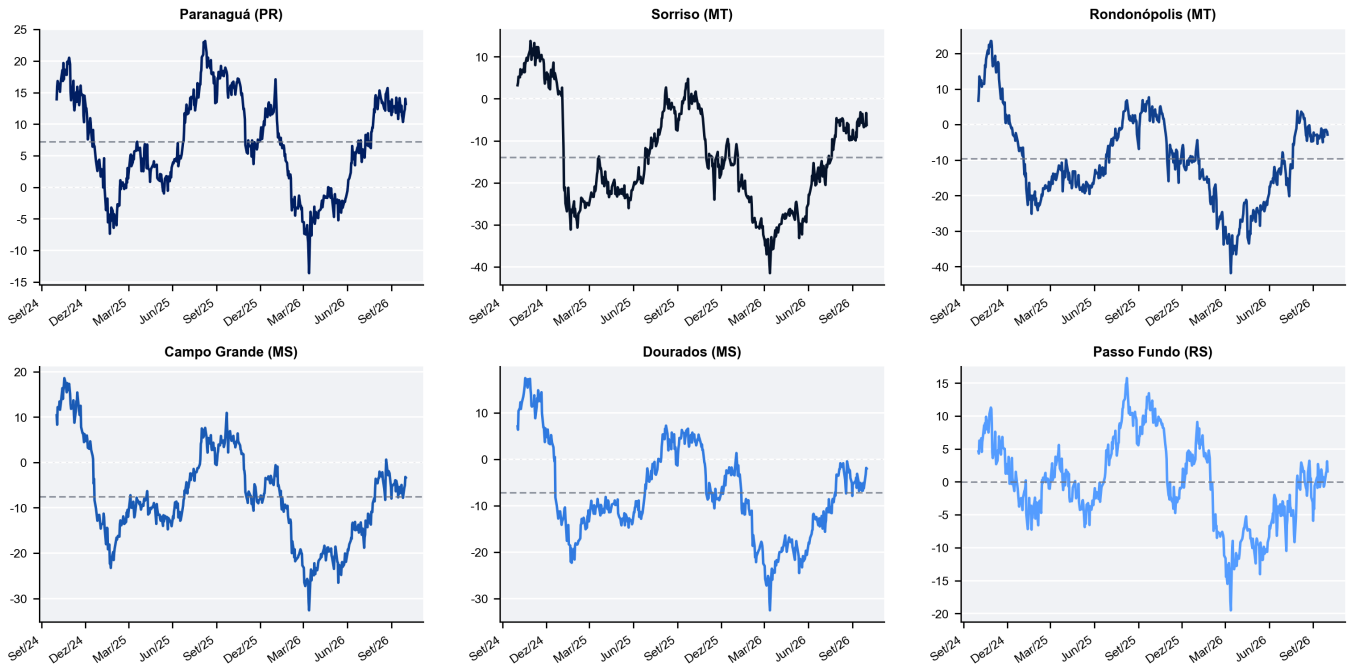
Região	Basis (Preço Região - Preço B3)	Var. 30D	Média 12M	Mín. 12M	Máx. 12M
Araçatuba (SP)	-2.29	-1.35	-2.41	-15.84	8.25
Campo Grande (MS)	-32.65	-10.41	-14.02	-33.80	3.25
Cuiabá (MT)	-55.60	-16.54	-22.84	-55.60	4.02
Dourados (MS)	-33.26	-13.42	-13.37	-33.26	3.37
Goiânia (GO)	-48.65	-13.30	-22.90	-48.65	-4.72
Rondonópolis (MT)	-49.84	-14.29	-21.05	-49.84	6.35

Café

Região	Basis (Preço Região - Preço B3)	Var. 30D	Média 12M	Mín. 12M	Máx. 12M
Indicador Arábica	-248.27	+105.50	-222.67	-511.71	13.86
Cerrado Mineiro Tipo 6	-241.31	+130.52	-222.77	-493.36	6.81
Sul de Minas Tipo 6	-260.82	+94.01	-228.51	-510.39	12.44
Mogiana Tipo 6	-231.44	+119.89	-222.64	-567.19	25.64
Paulista Tipo 6	-298.19	+79.26	-265.47	-552.76	-27.36
Zona da Mata Mineira Tipo 6	-327.49	+52.64	-275.17	-626.44	-24.36

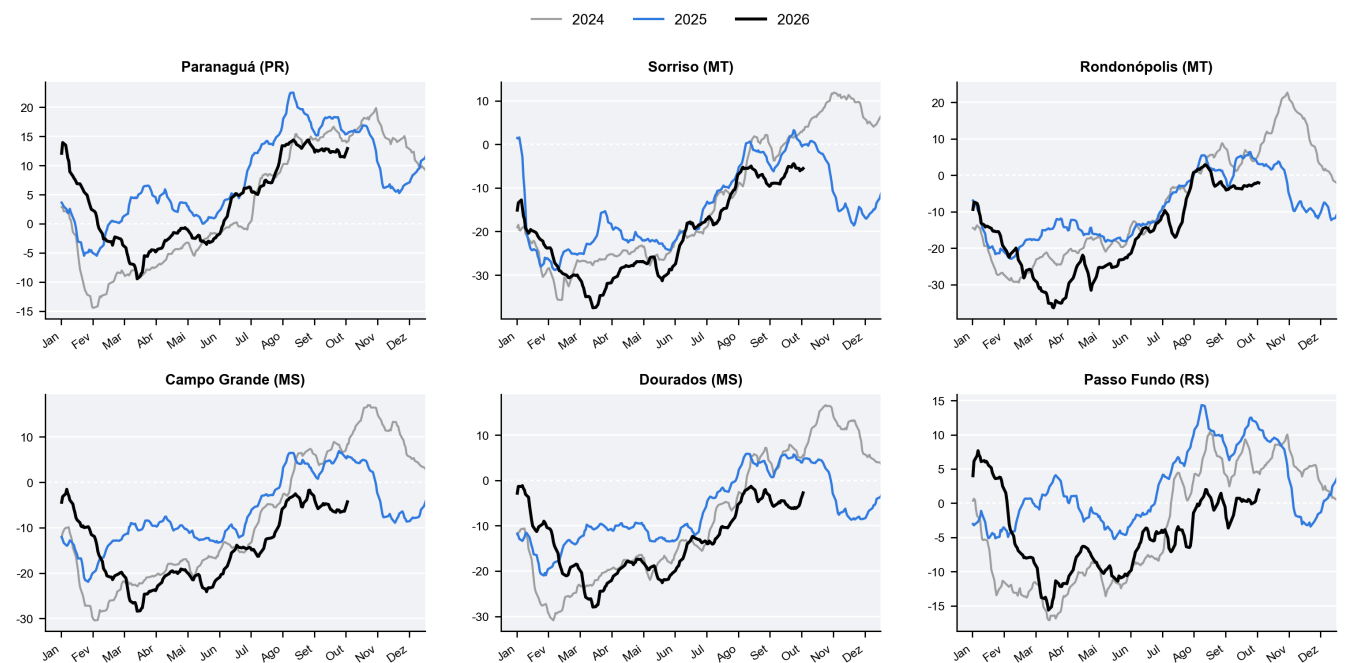
Soja - Diferencial de base

Diferença dos preços regionais em relação ao contrato futuro da B3 (R\$/60 kg). A linha tracejada em cinza é a média dos últimos 2 anos.



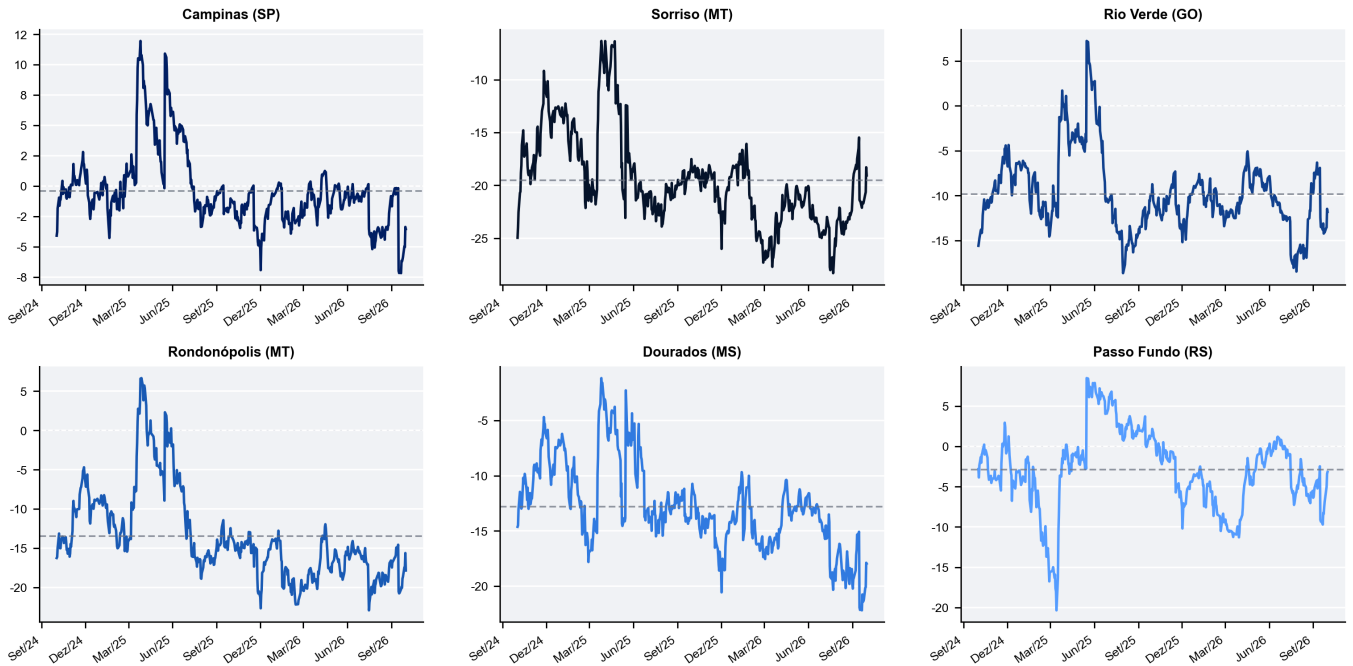
Soja - Sazonalidade do Diferencial de Base

Média móvel de 7 dias do diferencial de base (basis) em relação ao contrato futuro da B3 (R\$/60 kg).



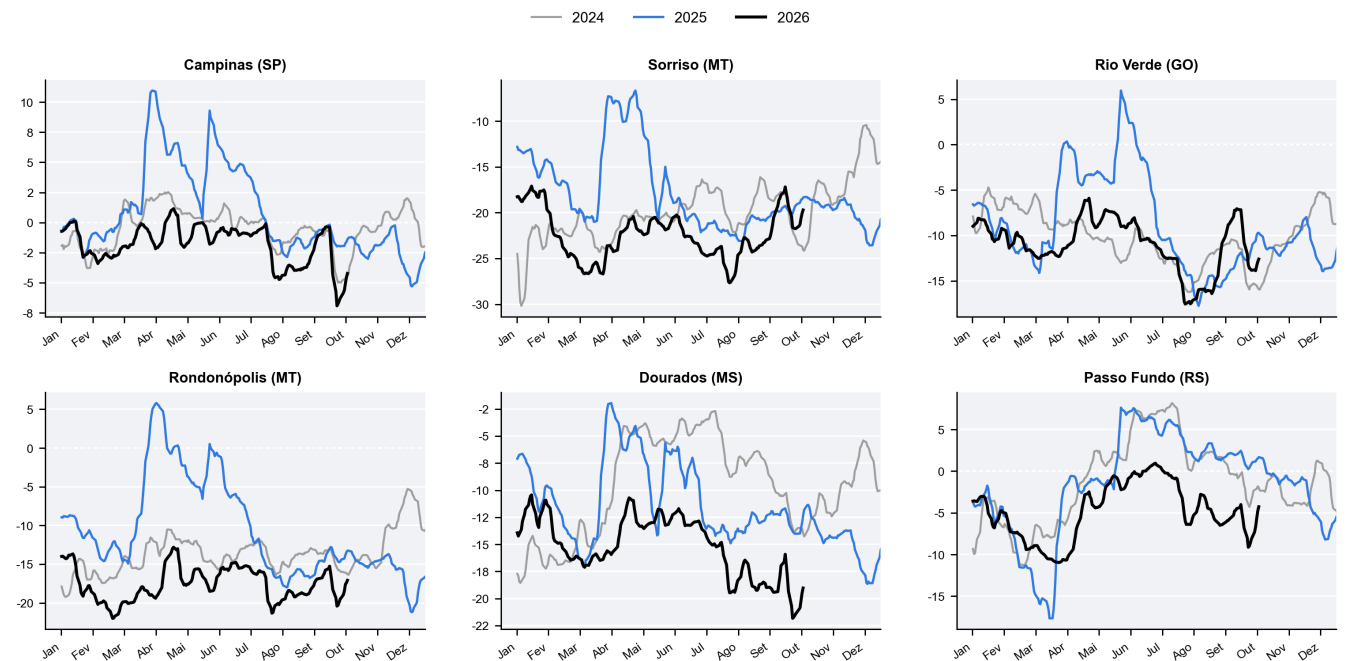
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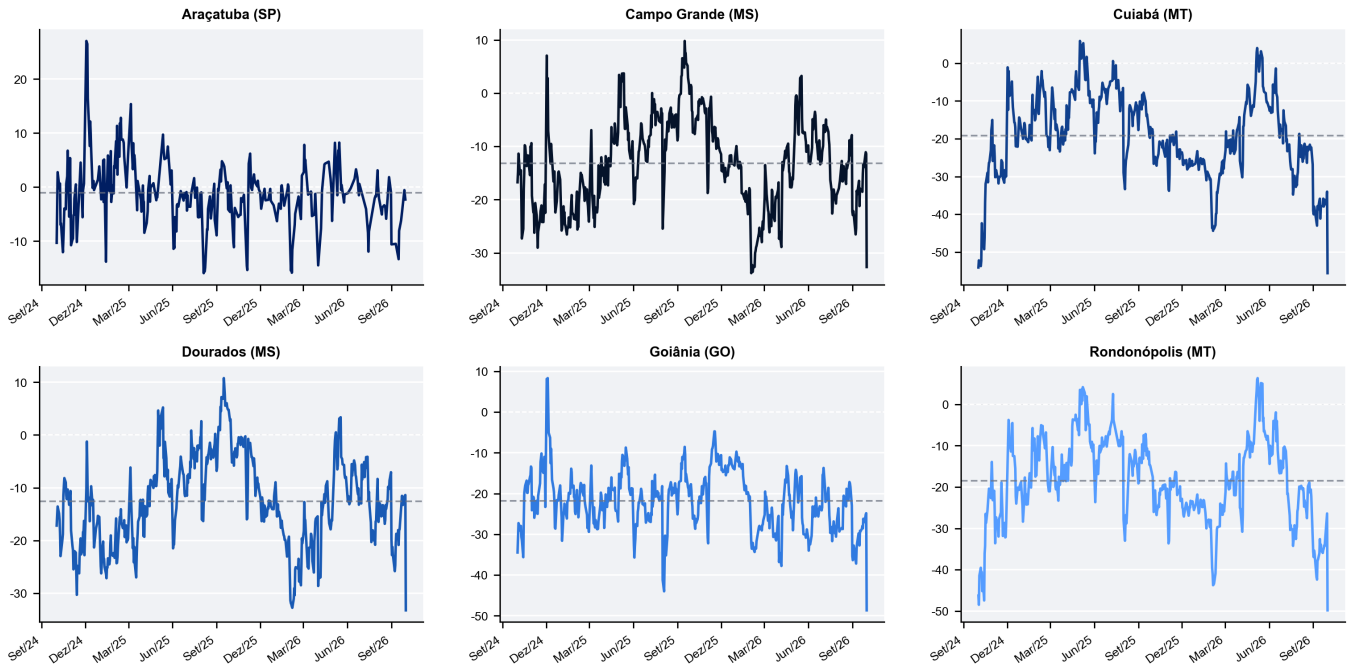
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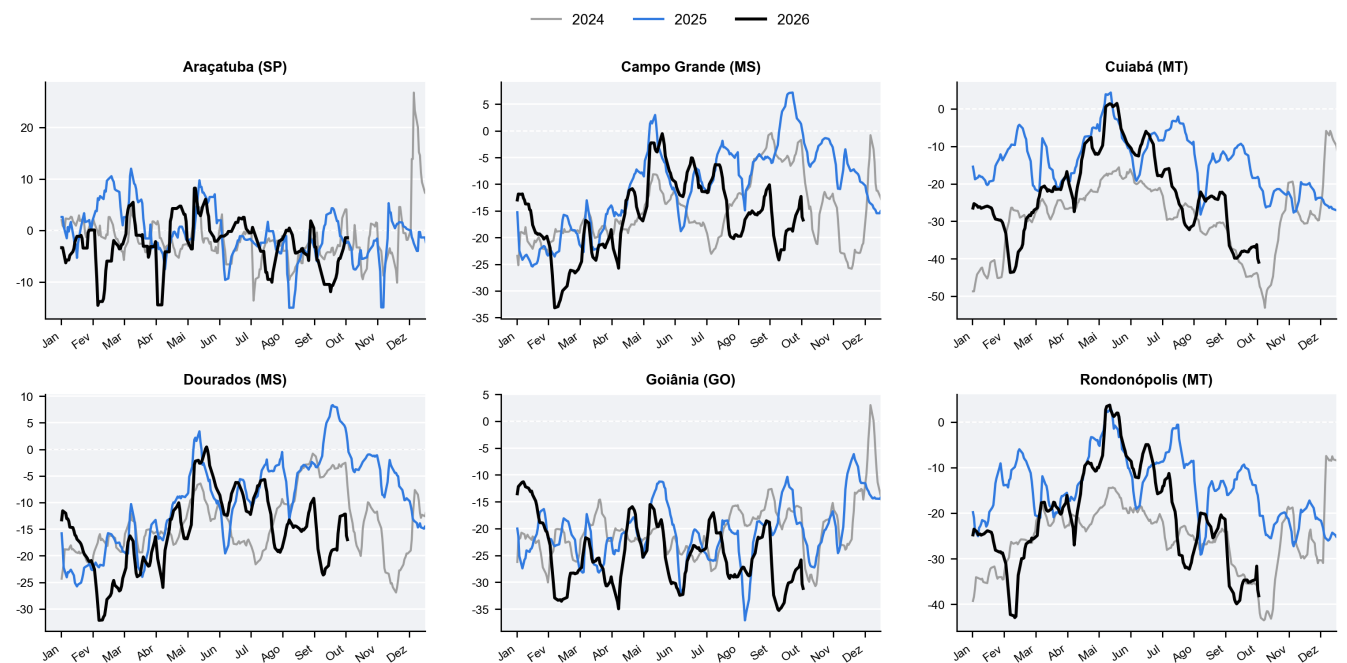
Boi Gordo - Diferencial de base

Diferença dos preços regionais em relação ao contrato futuro da B3 (R\$/@). A linha tracejada em cinza é a média dos últimos 2 anos.



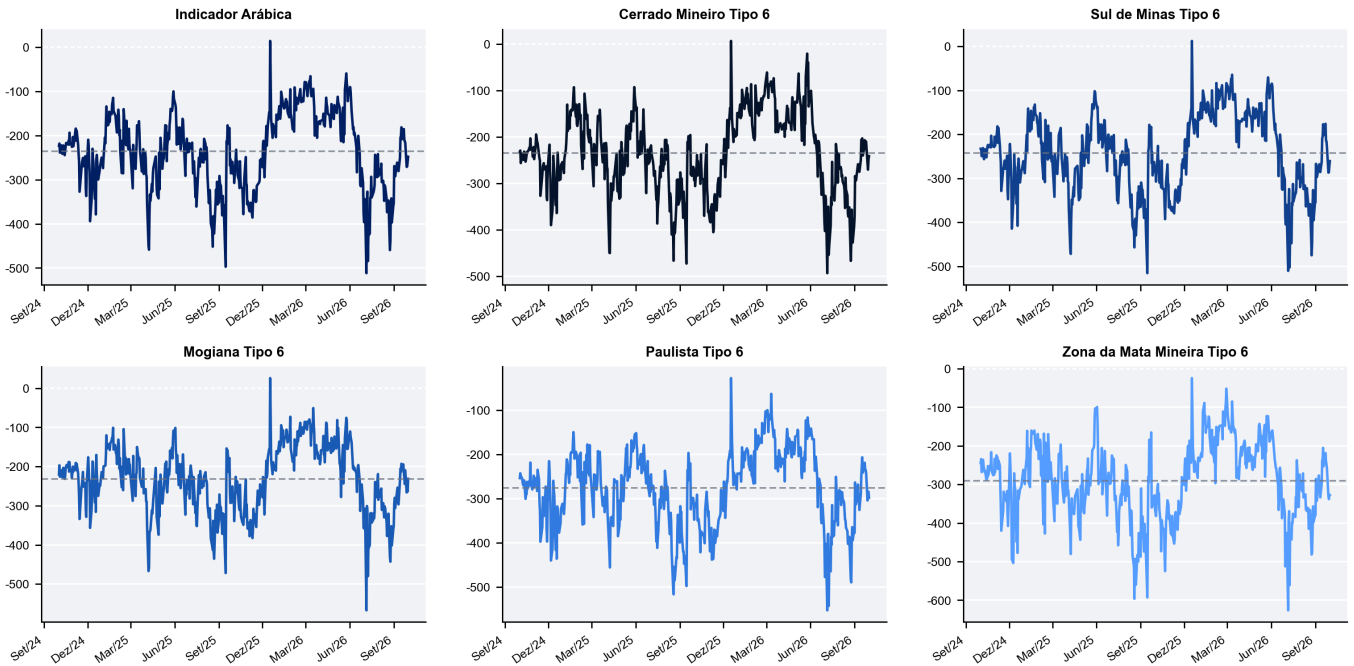
Boi Gordo - Sazonalidade do Diferencial de Base

Média móvel de 7 dias do diferencial de base (basis) em relação ao contrato futuro da B3 (R\$/@).



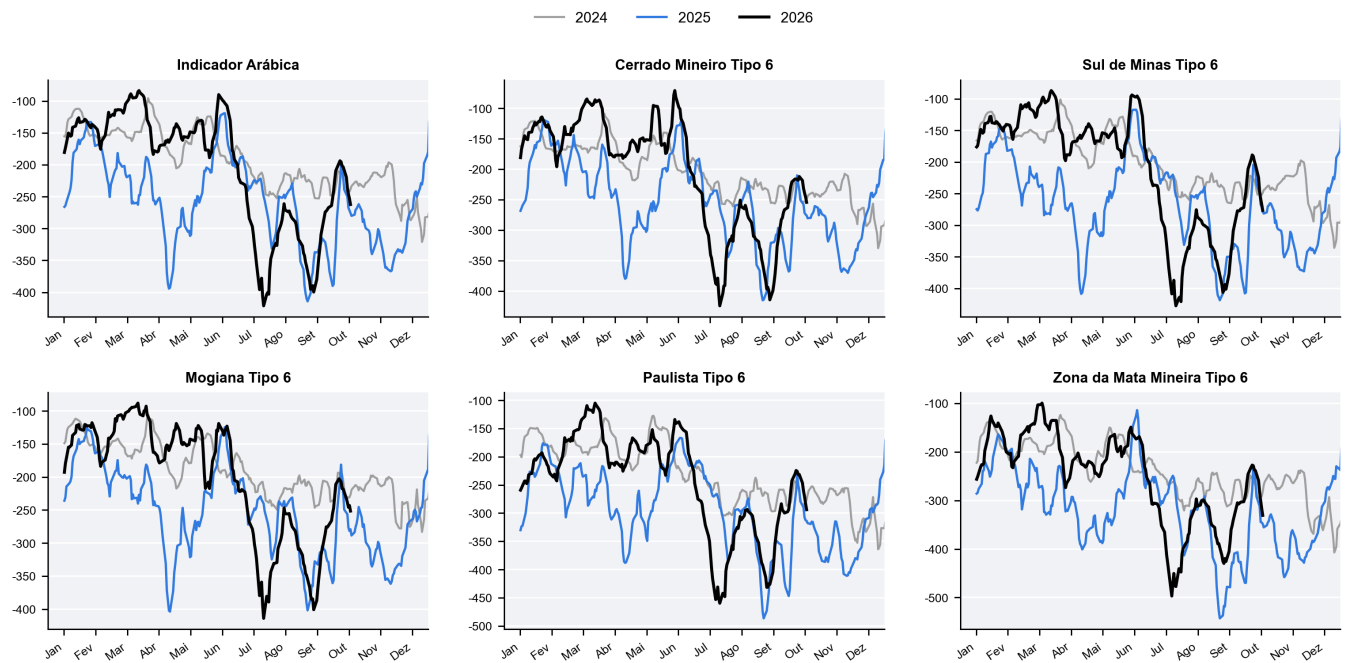
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Diferença dos preços regionais em relação ao contrato futuro da B3 (R\$/60 kg). A linha tracejada em cinza é a média dos últimos 2 anos.



Café - Sazonalidade do Diferencial de Base

Média móvel de 7 dias do diferencial de base (basis) em relação ao contrato futuro da B3 (R\$/60 kg).



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